## MIRZA INTERNATIONAL LIMITED

Regd. Office: 14/6, CIVIL LINES, KANPUR CIN- L19129UP1979PLC004821

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| STATEMENT OF STANDALONE UNAUDITED   | INANCIAL RE  | SULTS FOR TH                          | E QUARTER E                             | NDED 31st D  | ecember 2014   |   |
|---|--------------|---------------------------------------|---|--------------|--|---|
|   |              |                                       |   |              |  | (Rs. In Lacs)                                 |
|   |              | arter Ended on                        |   | 9th Month    |  | Year Ended                                    |
| Particulars   | 31.12.2014   | 30.09.2014                            | 31.12.2013                              | 31.12.2014   | 31.12.2013   | 31.03.2014                                    |
|   | (Un-audited) | (Un-audited)                          | (Un-audited)                            | (Un-audited) | (Un-audited)   | (Audited)                                     |
| Income from operations  |              |                                       |   |              | ·  |   |
| a) Net Sales/Income from Operations                                       |              |                                       |   |              |  |   |
| (Net of excise duty)  | 22953.94     | 25968.07                              | 17252.76                                | 70067.78     | 53733.03   | 70696.54                                      |
| b) Other Operating Income   | 2.20         | 7.23                                  | 3.67                                    | 37.48        | 4.20   | 38.38   |
| Total income from operations ( net)                                       | 22956.14     | 25975.30                              | 17256,43                                | 70105.26     | 53737.23   | 70734.92                                      |
| Expenses  |              |                                       |   |              |  |   |
| a) cost of materials consumed   | 9152.54      | 8942.23                               | 6960.40                                 | 26966.67     | 17389.63   | 25971.24                                      |
| b) Purchases of stock-in-trade  | 5070.12      | 5255.98                               | 4505.09                                 | 14794.98     | 13035.87   | 18346.0                                       |
| c) Changes in inventories of finished goods, work-in-                     | · · · · · ·  | ·····                                 |   |              |  |   |
| progress and stock-in-trade   | (942.55)     | 2405.23                               | (1717.36)                               | 947.61       | 686.54   | (3903.50                                      |
| d) Employees benefit expense  | 1101.97      | 1085.65                               | 922.43                                  | 3198.22      | 2659.23  | 3656.0  |
| e) Depreciation and amortisation expense                                  | 720.64       | 689.03                                | 553.74                                  |              | 1613.43  | 2203.80                                       |
| f) Other expenses   | 4446.81      | 4629.93                               | 3628.59                                 |              | the second s | 14483.0                                       |
| Total expenses  | 19549.53     | 23008.05                              | 14852.89                                | 61299.42     | 46005.23   | 60756.7                                       |
| Total expenses  | 19549.55     | 23008.05                              | 14052.09                                | 01299.42     | 40005.25   | 00750.7                                       |
| Profit / (Loss) from Operations before Other Income,                      |              |                                       |   | 1            | 1  |   |
| finance costs and Exceptional Items (1-2)                                 |              | Į                                     |   |              |  | 1   |
|   | 3406.61      | 2967.25                               | 2403.54                                 | 8805.84      | 7732.00  | 9978.1  |
| Other Income  |              |                                       |   |              |  |   |
| Profit / (Loss) from ordinary activities before                           |              |                                       |   |              |  |   |
| finance costs and Exceptional Items (3+4)                                 | 3406.61      | 2967.25                               | 2403.54                                 | 8805.84      | 7732.00  | 9978.1  |
| Finance costs   | 1030.33      | 905.40                                | 742.11                                  |              |  |   |
| Profit / (Loss) from ordinary activities after finance                    |              | 000.10                                | 1.2.11                                  | 2000.00      | 2001.00  | 0100.0  |
| costs but before Exceptional Item(5-6)                                    | 2376.28      | 2061.85                               | 1661.43                                 | 5947.31      | 5370.17  | 6778.2  |
| Exceptional Items   | 23/0.20      | 2001.00                               | 1001.43                                 | 0347.31      | 3370.11  | 0//0.2  |
| Profit / Loss from Ordinary Activities before tax                         |              | · · · · · · · · · · · · · · · · · · · |   |              |  |   |
|   |              | 2001 05                               | 4004 40                                 | 5047.24      | E270 47  |   |
| (7+8)   | 2376.28      | 2061.85                               | 1661.43                                 |              |  |   |
| Tax expenses  | 823.36       | 707.50                                | 573.78                                  | 2064.86      | 1834.78  | 2440.7  |
| Net Profit / Loss from Ordinary Activities after tax                      |              |                                       |   |              |  | 1007  |
| (9-10)  | 1552.92      | 1354.35                               | 1087.65                                 | 3882.45      | 3535.39  | 4337,4  |
| Extraordinary Items (Net of Tax expense Rs.)                              | ·            | -                                     | ·                                       | -            | -  | -   |
| Net Profit / Loss for the period (11-12)                                  | 1552.92      | 1354.35                               | 1087.65                                 | 3882.45      | 3535.39  | 4337.4  |
| Paid-up equity share capital (Face Value of Rs. 2/- per                   | -            |                                       |   |              |  |   |
| Share)  | 1854.12      | 1854.12                               | 1854.12                                 | 1854.12      | 1854.12  | 1854.   |
| Reserve excluding Revaluation Reserves as per                             | *            |                                       |   |              |  |   |
| balance sheet of previous accounting year                                 |              |                                       | - •                                     | -            |  | - 26805.                                      |
| Earning Per Share (before extraordinary items)                            |              |                                       |   |              |  |   |
| ( of Rs. 2 /- each) ( not annualised) :                                   | 1            |                                       |   |              |  |   |
| (a) Basic   | 1.68         | 1.46                                  | 1.17                                    | 4.19         | 3.8  | 1 4.  |
| (b) Diluted   | 1.68         |                                       |   |              |  | 1 4.  |
| Earning Per Share (after extraordinary items)                             |              |                                       |   |              |  |   |
| ( of Rs. 2 /- each) ( not annualised) :                                   | 1            | 1                                     |   |              |  |   |
| (a) Basic   | 1.68         | 1.46                                  | 1.1                                     | 7 4.19       | 3.8  | 1 4   |
| (b) Diluted   | 1.68         |                                       |   |              |  |   |
|   |              |                                       |   | <u></u>      | 5.0  | <u></u>                                       |
| RT II   |              |                                       |   |              |  |   |
| PARTICULARS OF SHAREHOLDING   |              |                                       | · [ · · · · · · · · · · · · · · · · · · |              |  | - [·····                                      |
| PARTICULARS OF SHAREHOLDING   |              |                                       |   |              |  |   |
| - Number of shares  | 0455004      | 0 0455004                             | 040000                                  | 0 0455004    | 0 0455004  | 04550   |
| NUMBER OF FRAME   | 3155001      |                                       |   |              |  |   |
|   |              |                                       |   |              | 1.21 2.46  | )3  34  |
| - Percentage of shareholding  | 34.0         | 3 34.0                                | 3 34.0                                  | )3 34.0      | 04.0   | <u>, , , , , , , , , , , , , , , , , , , </u> |
| - Percentage of shareholding<br>Promoters and promoter group Shareholding | 34.0         | 3 34.0                                | 3 34.0                                  |              |  |   |
| - Percentage of shareholding  | 34.0         | 3 34.0                                | 3 34.0                                  | 54.0         |  |   |

shareholding of promoter and promoter group)

shareholding of promoter and promoter group)

capital of the Company) b) Non-encumbered

- Number of shares

capital of the Company)

- Percentage of shares (as a % of the total share

- Percentage of shares (as a % of the total

- Percentage of shares (as a % of the total share

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|---|--|---------------------|
|   | PARTICULARS  | Quarter.            |
|   | the second s | ended<br>31.12.2014 |
| B | INVESTOR COMPLAINTS  | ·                   |
| 1 |  |                     |
|   | Pending at the beginning of the quarter  | 0                   |
|   | Received during the quarter  | 20                  |
|   | Disposed of during the quarter   | 20                  |
|   | Remaining unsolved at the end of the quarter   | 0                   |

|  |                  |            | -          |                  |            | (Rs. In Lacs) |
|--|------------------|------------|------------|------------------|------------|---------------|
| Segment wise (primary) Revenue Results and<br>Capital Employed | Quarter Ended on |            |            | 9th Months Ended |            | Year Ended    |
| Particulars  | 31.12.2014       | 30.09.2014 | 31.12.2013 | 31.12.2014       | 31.12.2013 | 31.03.2014    |
| Segment Revenue  |                  |            |            | •                |            |               |
| Shoes  | 19824.01         | 22905.34   | 14564.50   | 60551.54         | 47223.61   | 62377.93      |
| Leather  | 6125.45          | 7217.03    | 4134.06    | 20439.88         | 13563.30   | 18118.66      |
| Others   | 2.20             | 7.23       | 3.67       | 37.48            | 4.20       | 38.38         |
| Total  | 25951.66         | 30129.60   | 18702.23   | 81028.90         | 60791.11   | 80534.97      |
| Less : Inter Segment Revenue                                   | 2995.52          | 4154.30    | 1445.80    | 10923.64         | 7053.88    | 9800.05       |
| Income from Operations   | 22956.14         | 25975.30   | 17256.43   | 70105.26         | 53737.23   | 70734.92      |
| Segment Results (Profit before interest & tax)                 |                  |            |            |                  |            |               |
| Shoes  | 4314.54          | 3923.59    | 2969.62    | 11465.24         | 9399.54    | 12201.20      |
| Leather  | (152.18)         | (267.06)   | 57.49      | (348.78)         | 81.21      | 85.84         |
| Others   | 2.20             | 7.23       | 3.67       | 37.48            | 4.20       | 38.38         |
| Total  | 4164.56          | 3663.76    | 3030.78    | 11153.94         | 9484.95    | 12325.42      |
| Less: Interest   | 1030.33          | 905.40     | 742.11     | 2858.53          | 2361.83    | 3199.92       |
| - Unallocable expenditure net of other unallocable             |                  |            | 4          |                  |            |               |
| income   | 757.95           | 696.51     | 627.24     | 2348.10          | 1752.95    | 2347.28       |
| Total Profit /(Loss) Before Tax                                | 2376.28          | 2061.85    | 1661.43    | 5947.31          | 5370.17    | 6778.22       |
| Captital Employed (Segment assets less segment                 |                  |            |            |                  |            |               |
| liabilities)   |                  |            |            |                  |            |               |
| Shoes  | 27775.35         | 26539.90   | 22450.69   | 27775.35         | 22450.69   | 23882.87      |
| Leather  | 4250.76          | 4400.44    | 4421.15    | 4250.76          | 4421.15    | 4563.49       |
| Others   | 62.84            | 179.52     | 142.97     | 62.84            | 142.97     | .213.09       |
| Total Capital Employed in segments                             | 32088.95         | 31119.86   | 27014.81   | 32088.95         | 27014.81   | 28659.45      |

NOTES :

1. The above financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held today.

During the quarter, the Company received 20 complaints, which all were resolved. As such there were no unresolved investor complaint at the end of quarter.
Figures for the period have been regrouped wherever necessary in order to make them comparable.

4. The statutory Auditors have carried out a Limited Review of the above results. .

Place : KANPUR Date : 23RD JAN 2015

ON BEHALFOF THE BOARD OF DIRECTORS CHAIRMAN